



John Borger ~ CFP®
 CERTIFIED FINANCIAL PLANNER™ professional
 Registered Investment Advisor
 27192 Newport Rd., Suite 4
 Menifee, CA 92584
 Office: 888.294.0648
 Fax: 951.679.2660
 e-mail: john@royalam.com

PROFESSIONAL EXPERIENCE

2/00 - present	<p>Royal American Financial Advisors, LLC Royal American Insurance Services, LLC Providing comprehensive financial planning, investment advisory services and estate preservation services. Founding member.</p>	Menifee, CA
9/93 - present	<p>Realty Masters • Real Estate Broker Providing real estate purchases and listing services to the general public and advisory clients.</p>	Menifee, CA
09/01 – 07/09	<p>Capital Growth Resources Registered Representative • Securities Registered Principal • Supervision and training of representatives</p>	El Cajon, CA
1/00 - 09/01	<p>Investors Capital Corporation Registered Representative • Securities Registered Principal • Supervision and training of representatives</p>	Lynnfield, MA
4/97 - 01/00	<p>Legacy Estate & Insurance Services, LLC Regional Manager Providing estate planning, living trust, annuity and insurance products. Supervision of 3 California offices. Supervision and training for 25 agents.</p>	California
12/98 - 9/99	<p>Conseco Financial Services, INC. • Registered Rep Providing financial planning, investments and insurance products.</p>	California
12/92 - 12/94	<p>PFS Investments, INC. • Registered Representative Providing financial planning, investments and insurance products.</p>	California

PROFESSIONAL LICENSES

- | | |
|---|---|
| <p>John Borger CRD# 230095
 FINRA Series 7
 FINRA Series 63
 FINRA Series 65
 FINRA Series 24
 California Life • Variable Contracts
 Registered Investment Advisor
 California Real Estate Broker
 Notary Public
 CERTIFIED FINANCIAL PLANNER™ PROFESSIONAL</p> | <ul style="list-style-type: none"> • Royal American CRD# 111192 • General Securities License • Securities Agent State Law • Investment Advisor Law • Registered Supervisory Principal • Insurance License - 0B08460 • CA Department of Corporations • Broker License - 01074649 • Commission # 1153814 • CFP Board ID# 090694 |
|---|---|